Project Pipeline Snapshot Worksheet

## What stages does each project go through? Define your project pipeline stage by stage, including what you would call the start and end.



Write stages here

{Table instructions on next page}

| **Project Stage** | **Project Name/Description** | **Aligned with Priorities? (Green/Yellow/Red)** | **Resources Available? (Green/Yellow/Red)** | **Bottlenecks or Barriers**  | **Next Steps or Actions**  |
| --- | --- | --- | --- | --- | --- |
| Ex: Exploration | Ex: Study on X | Green | Yellow | Need to hire a postdoc for analysis | Draft job description and post ad |
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## Evaluate your current and planned projects, assess their alignment with your strategic priorities, and identify any bottlenecks or areas requiring action.

**Step 1:** List all current and planned projects in the table. Include ongoing projects, grant-funded activities, collaborations, and planned projects you will start.

**Step 2:** For each project, assess the following:

* + **Project Stage**: What stage of progression is the project in?
	+ **Alignment**: How well does this project align with your research priorities and long-term goals?
	+ **Resources**: Do you have sufficient resources (time, funding, personnel, equipment, etc.) to execute this project?
	+ **Bottlenecks**: Are there any bottlenecks or barriers slowing this project down? If so, describe them briefly.
	+ **Actions**: Consider listing any next steps needed for this project.

## Look over your projects in the table and estimate or calculate:

|  |  |
| --- | --- |
| Stage | Proportion or percent |
|  Ideation/not started |  |
|  Early/explorative |  |
|  Mid/maturing |  |
|  Late/completing |  |
|  (other) |  |
|  |  |
| Type |  |
|  Basic or hypothesis-driven |  |
|  Applied or objective (method/tool) driven |  |
|  Clinical |  |
|  Translational |  |
|  Community-based |  |
|  (other e.g., qualitative/quantitative) |  |